

"Indenture"), all upon the terms and conditions and trusts specified in the Indenture; and

WHEREAS, § 16.01 of the Original Indenture, as amended by Section 5.08 of the Seventh Supplemental Indenture, provides, among other things, that the Company may execute and file with the Trustee and the Trustee at the request of the Company may join in indentures supplemental to the Indenture and which thereafter shall form a part thereof for the purposes, among other things, of (a) providing for the creation of any new series of Bonds, as established by resolution of the Board of Directors of the Company pursuant to § 2.01 and § 2.02 of the Indenture and fixing the terms of such series, (b) subjecting to the lien of the Indenture or perfecting the lien thereof upon any additional properties of any character, (c) adding to the covenants and agreements of the Company contained in the Indenture, (d) supplementing the Original Indenture in a manner which is not inconsistent with the provisions of the Original Indenture or of any supplemental indenture and which does not impair the security of the Indenture or adversely affect the interests of the holders of the Bonds, and (e) modifying any of the provisions of the Indenture, if such modification is to become effective only when all Bonds outstanding at the time of the execution of such supplemental indenture shall no longer remain outstanding; and

WHEREAS, there have heretofore been issued under the Indenture First Mortgage Bonds of the series listed below, the principal amount of each such series originally issued and the principal amount thereof outstanding on the date of this Supplemental Indenture being shown in the following table:

Designation of Series	Principal Amount	
	Originally Issued	Outstanding on the Date of this Supplemental Indenture
3¾% Series due 1976	\$ 7,450,000	\$ 3,234,000
4½% Series due 1977	2,600,000	1,174,002
4¾% Series due 1981	2,000,000	1,400,000
5½% Series due 1983	3,500,000	2,450,000
5¾% Series due 1985	6,000,000	4,500,000
5¼% Series due 1987	6,000,000	4,869,000
6 % Series due 1992	10,000,000	9,830,000
1968 Series due 1985	430,000	390,000
1968 Series due 1987	457,000	413,000
1968 Series due 1988	750,000	674,000
1968 Series due 1991	600,000	600,000